



# BNY MELLON

The Bank of New York Mellon Trust Company, National Association

## OZLM FUNDING II, LTD. OZLM FUNDING II, LLC

### NOTICE OF WITHDRAWAL OF OPTIONAL REDEMPTION BY REFINANCING

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.**

October 22, 2020

To: The Noteholders described as:

<u>Class Designation</u>	<u>CUSIP* Rule 144A</u>	<u>ISIN* Rule 144A</u>	<u>CUSIP* Reg. S.</u>	<u>ISIN* Reg. S.</u>	<u>Common Code Reg. S.</u>	<u>CUSIP* Certificated</u>	<u>ISIN* Certificated</u>
Class A-1a-R	67108BAW5	US67108BAW54	G6863QAL2	USG6863QAL26	187313791	67108BAX3	US67108BAX38
Class A-1a-F	67108BBJ3	US67108BBJ35	G6863QAS7	USG6863QAS78	187313805	67108BBK0	US67108BBK08
Class A-1b-R	67108BAY1	US67108BAY11	G6863QAM0	USG6863QAM09	187313813	67108BAZ8	US67108BAZ85
Class A-2-R2	67108BBA2	US67108BBA26	G6863QAN8	USG6863QAN81	187313821	67108BBB0	US67108BBB09
Class A-2-RF	67108BBG9	US67108BBG95	G6863QAR9	USG6863QAR95	187313830	67108BBH7	US67108BBH78
Class B-R2	67108BBC8	US67108BBC81	G6863QAP3	USG6863QAP30	187313848	67108BBD6	US67108BBD64
Class C-R2	67108BBE4	US67108BBE48	G6863QAQ1	USG6863QAQ13	187313856	67108BBF1	US67108BBF13
Class D-R2	67108CAG8	US67108CAG87	G6863RAD8	USG6863RAD82	187313864	67108CAH6	US67108CAH60
Subordinated	67108CAC7	US67108CAC73	G6863RAB2	USG6863RAB27	075453728	67108CAD5	US67108CAD56

To: Those Additional Parties Listed on Schedule I hereto

Reference is hereby made to that certain (i) Indenture dated as of November 1, 2012 (as amended by the First Supplemental Indenture, dated as of April 10, 2015, the Second Supplemental Indenture, dated as of October 31, 2016, the Third Supplemental Indenture, dated as of August 29, 2018, and as may be further supplemented, amended or modified from time to

\* No representation is made as to the correctness of the CUSIP, ISIN or Common Code numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Noteholders.

time, the “Indenture”), among OZLM FUNDING II, LTD., as issuer (the “Issuer”), OZLM FUNDING II, LLC, as co-issuer (the “Co-Issuer”, and together with the Issuer, the “Co-Issuers”), and THE BANK OF NEW YORK MELLON TRUST COMPANY, NATIONAL ASSOCIATION, as trustee (the “Trustee”); (ii) the Notice of Optional Redemption by Refinancing and Proposed Fourth Supplemental Indenture dated October 2, 2020 (the “October 2 Notice”); and (iii) the Notice of Optional Redemption of Refinancing dated October 13, 2020 (the “October 13 Notice”). Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Indenture, the October 2 Notice or the October 13 Notice, as applicable.

In the October 13 Notice, the Trustee notified the Holders that the Co-Issuers, by Issuer Order, set the Redemption Date of the Class A-1a-F Notes and the Class A-2-RF Notes to occur on or after October 26, 2020.

Pursuant to Section 9.4(c) of the Indenture, the Trustee hereby gives notice that on October 22, 2020 the Co-Issuers provided an Issuer Order withdrawing the notice of redemption referenced in the October 13 Notice. Additionally, the Co-Issuers stated that the proposed fourth supplemental indenture attached to the October 2 Notice shall not be executed on the Redemption Date.

Should you have any questions, please contact Susan Leathers at [susan.c.leathers@BNYMellon.com](mailto:susan.c.leathers@BNYMellon.com).

THE BANK OF NEW YORK MELLON  
TRUST COMPANY, NATIONAL  
ASSOCIATION, as Trustee

## **SCHEDULE I**

### Additional Addressees

#### **Issuer:**

**OZLM Funding II, Ltd.**  
c/o MaplesFS Limited  
P.O. Box 1093  
Boundary Hall, Cricket Square  
Grand Cayman, KY1-1102  
Cayman Islands  
Attention: The Directors  
Fax: (345) 945-7100  
Email: cayman@maples.com

#### **Co-Issuer:**

**OZLM Funding II, LLC**  
c/o Puglisi & Associates  
850 Library Avenue, Suite 204  
Newark, Delaware 19711

#### **Collateral Manager:**

**Sculptor Loan Management LP**  
9 West 57<sup>th</sup> Street, 39<sup>th</sup> Floor  
New York, New York 10019  
Attention: Legal  
Fax: (212) 790-0060  
Email: ozlmnotices@sculptor.com;  
clo-legal@sculptor.com

#### **Rating Agencies:**

**Moody's Investors Service, Inc.**  
7 World Trade Center  
250 Greenwich Street  
New York, New York 10007  
Attention: CBO/CLO Monitoring  
E-mail: cdomonitoring@moodys.com

#### **Standard & Poor's**

55 Water Street, 41<sup>st</sup> Floor  
New York, New York 10041-0003  
Fax: (212) 438-2655  
Attn: Structured Credit – CDO Surveillance  
E-mail: CDO\_Surveillance@sandp.com

#### **Cayman Islands Stock Exchange**

Third Floor, SIX, Cricket Square  
PO Box 2408  
George Town  
Grand Cayman  
KY1-1105  
Cayman Islands  
Email: [listing@csx.ky](mailto:listing@csx.ky) and [csx@csx.ky](mailto:csx@csx.ky)

#### **Irish Stock Exchange**

Electronic copy to be uploaded to the Irish  
Stock Exchange website via  
<http://www.isedirect.ie>

#### **DTC, Euroclear and Clearstream**

##### **(as applicable):**

legalandtaxnotices@dtcc.com  
lensnotices@dtcc.com  
voluntaryreorgannouncements@dtcc.com  
drit@euroclear.com  
ca\_general.events@clearstream.com

#### **17g-5:**

OZLMCLO2@bnymellon.com